

# **EXHIBIT E**

## **HISTORICAL INCOME STATEMENTS OF THE DEBTORS BY DIVISION**

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## Historical Income Statements by Division

# HISTORICAL INCOME STATEMENTS BY DIVISION

Lexington Precision Corporation  
Rubber Group - Connector Seals (Vienna, OH)  
Reported Income Statements

Exhibit A.1  
LTM Calculation

In Thousands of U.S. Dollars

	For the Fiscal Year Ended					12 Months Ended		For the 7 Months Ended	
	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008 [a]	7/31/2009 [a]	7/31/2008 [a]	7/31/2009 [a]	
1 Gross Sales	\$ 49,794	\$ 36,495	\$ 29,085	\$ 24,495	\$ 14,040	\$ 6,940	\$ 10,250	\$ 3,150	
2 Returns	(381)	(756)	(483)	(322)	(136)	(74)	(78)	(16)	
3 Discounts and Allowances	(138)	(316)	(210)	(49)	(15)	(7)	(8)	0	
4 Net Sales	49,275	35,423	28,392	24,125	13,889	6,859	10,164	3,134	
5 Growth Rate	n/a	-28.1%	-19.8%	-15.0%	-42.4%	-50.6%	n/a	-69.2%	
6 Material Cost	17,912	11,265	8,156	7,066	4,351	2,301	3,176	1,126	
7 Direct Labor	7,013	4,990	4,029	3,291	2,088	1,121	1,487	520	
8 Factory Overhead	21,628	16,307	12,038	10,039	7,996	6,553	5,350	3,907	
9 Total Cost of Sales	46,553	32,562	24,223	20,396	14,435	9,975	10,013	5,553	
10 Gross Profit from Operations	2,722	2,861	4,169	3,729	(546)	(3,116)	151	(2,419)	
11 Marketing & Sales	356	292	107	192	406	493	9	96	
12 General & Administrative	1,096	926	881	751	608	611	386	389	
13 Total S&A Expenses	1,452	1,218	988	943	1,014	1,104	395	485	
14 Operating Profit (Loss)	1,270	1,643	3,181	2,786	(1,560)	(4,220)	(244)	(2,904)	
15 Gain (Loss) on Repurchase of Debt	0	0	0	0	0	0	0	0	
16 Total Other Income (Expense)	0	0	0	0	0	0	0	0	
17 EBIT	1,270	1,643	3,181	2,786	(1,560)	(4,220)	(244)	(2,904)	
18 Interest Expense	0	0	0	0	0	0	0	0	
19 Earnings Before Taxes	1,270	1,643	3,181	2,786	(1,560)	(4,220)	(244)	(2,904)	
20 Income Taxes	0	0	0	0	0	0	0	0	
21 Cumulative Effect of a Change in Accounting Principle	0	0	0	0	0	0	0	0	
22 Net Income from Continuing Operations	1,270	1,643	3,181	2,786	(1,560)	(4,220)	(244)	(2,904)	
23 Income (Loss) from Discontinued Operations	0	0	0	0	0	0	0	0	
24 Net Income	1,270	1,643	3,181	2,786	(1,560)	(4,220)	(244)	(2,904)	
25 EBIT	1,270	1,643	3,181	2,786	(1,560)	(4,220)	(244)	(2,904)	
26 EBITDA	3,954	4,232	5,106	4,489	242	(2,632)	805	(2,069)	

Source: Internal financial statements  
[a] These periods include results for the LSR division.

# HISTORICAL INCOME STATEMENTS BY DIVISION

Lexington Precision Corporation  
Rubber Group - LSR (N. Canton/Vienna, OH)  
Reported Income Statements

Exhibit A.2  
LTM Calculation

In Thousands of U.S. Dollars

	For the Fiscal Year Ended					12 Months Ended	For the 7 Months Ended	
	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008 [a]	7/31/2009	7/31/2008	7/31/2009
1 Gross Sales	\$ 0	\$ 2,936	\$ 2,906	\$ 2,043	n/a	n/a	n/a	n/a
2 Returns	0	0	0	0	n/a	n/a	n/a	n/a
3 Discounts and Allowances	0	(27)	12	(52)	n/a	n/a	n/a	n/a
4 Net Sales	0	2,909	2,918	1,991	n/a	n/a	n/a	n/a
5 Growth Rate	n/a	n/a	0.3%	-31.6%	n/a	n/a	n/a	n/a
6 Material Cost	0	1,209	1,205	911	n/a	n/a	n/a	n/a
7 Direct Labor	0	178	293	376	n/a	n/a	n/a	n/a
8 Factory Overhead	0	1,412	1,341	1,655	n/a	n/a	n/a	n/a
9 Total Cost of Sales	0	2,799	2,839	2,942	n/a	n/a	n/a	n/a
10 Gross Profit from Operations	0	110	79	(951)	n/a	n/a	n/a	n/a
11 Marketing & Sales	0	60	30	30	n/a	n/a	n/a	n/a
12 General & Administrative	0	37	99	99	n/a	n/a	n/a	n/a
13 Total S&A Expenses	0	97	129	129	n/a	n/a	n/a	n/a
14 Operating Profit (Loss)	0	13	(50)	(1,080)	n/a	n/a	n/a	n/a
15 Gain (Loss) on Repurchase of Debt	0	0	0	0	n/a	n/a	n/a	n/a
16 Total Other Income (Expense)	0	0	0	0	n/a	n/a	n/a	n/a
17 EBIT	0	13	(50)	(1,080)	n/a	n/a	n/a	n/a
18 Interest Expense	0	0	0	0	n/a	n/a	n/a	n/a
19 Earnings Before Taxes	0	13	(50)	(1,080)	n/a	n/a	n/a	n/a
20 Income Taxes	0	0	0	0	n/a	n/a	n/a	n/a
21 Cumulative Effect of a Change in Accounting Principle	0	0	0	0	n/a	n/a	n/a	n/a
22 Net Income from Continuing Operations	0	13	(50)	(1,080)	n/a	n/a	n/a	n/a
23 Income (Loss) from Discontinued Operations	0	0	0	0	n/a	n/a	n/a	n/a
24 Net Income	0	13	(50)	(1,080)	n/a	n/a	n/a	n/a
25 EBIT	\$ 0	\$ 13	\$ (50)	\$ (1,080)	n/a	n/a	n/a	n/a
26 EBITDA	\$ 0	\$ 388	\$ 351	\$ (571)	n/a	n/a	n/a	n/a

Source: Internal financial statements  
[a] In January of 2008, LSR's operations were transferred to the Vienna, Ohio facility. As such, results for LSR after January 2008 are presented in the Connector Seals financial information.

# HISTORICAL INCOME STATEMENTS BY DIVISION

**Lexington Precision Corporation**  
**Rubber Group - Insulators (Jasper, GA)**  
**Reported Income Statements**

Lexington Precision Corporation Rubber Group - Insulators (Jasper, GA) Reported Income Statements										Exhibit A.3	
	In Thousands of U.S. Dollars								LTM Calculation		
	For the Fiscal Year Ended										
								12 Months Ended			
	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	7/31/2009	7/31/2008	7/31/2009			
1 Gross Sales	\$ 40,730	\$ 37,478	\$ 34,397	\$ 32,941	\$ 32,813	\$ 29,255	\$ 20,907	\$ 17,349			
2 Returns	(227)	(306)	(166)	(373)	(389)	(117)	(302)	(30)			
3 Discounts and Allowances	(781)	(609)	(490)	(25)	(111)	(108)	(71)	(68)			
4 Net Sales	39,722	36,563	33,741	32,543	32,313	29,030	20,534	17,251			
5 Growth Rate	n/a	-8.0%	-7.7%	-3.6%	-0.7%	-10.2%	n/a	-16.0%			
6 Material Cost	11,959	11,854	11,343	11,370	11,300	10,429	6,933	6,062			
7 Direct Labor	3,403	3,135	2,783	2,668	2,205	1,832	1,390	1,017			
8 Factory Overhead	14,764	14,779	13,564	12,768	11,645	10,445	7,444	6,244			
9 Total Cost of Sales	30,126	29,768	27,690	26,806	25,150	22,706	15,767	13,323			
10 Gross Profit from Operations	9,596	6,795	6,051	5,737	7,163	6,324	4,767	3,928			
11 Marketing & Sales	515	432	459	577	506	483	274	251			
12 General & Administrative	1,038	831	949	887	789	612	533	356			
13 Total S&A Expenses	1,553	1,263	1,408	1,464	1,295	1,095	807	607			
14 Operating Profit (Loss)	8,043	5,532	4,643	4,273	5,868	5,229	3,960	3,321			
15 Gain (Loss) on Repurchase of Debt	0	0	0	0	0	0	0	0			
16 Total Other Income (Expense)	0	0	0	0	0	0	0	0			
17 EBIT	8,043	5,532	4,643	4,273	5,868	5,229	3,960	3,321			
18 Interest Expense	0	0	0	0	0	0	0	0			
19 Earnings Before Taxes	8,043	5,532	4,643	4,273	5,868	5,229	3,960	3,321			
20 Income Taxes	0	0	0	0	0	0	0	0			
21 Cumulative Effect of a Change in Accounting Principle	0	0	0	0	0	0	0	0			
22 Net Income from Continuing Operations	8,043	5,532	4,643	4,273	5,868	5,229	3,960	3,321			
23 Income (Loss) from Discontinued Operations	0	0	0	0	0	0	0	0			
24 Net Income	\$ 8,043	\$ 5,532	\$ 4,643	\$ 4,273	\$ 5,868	\$ 5,229	\$ 3,960	\$ 3,321			
25 EBIT	\$ 8,043	\$ 5,532	\$ 4,643	\$ 4,273	\$ 5,868	\$ 5,229	\$ 3,960	\$ 3,321			
26 EBITDA	\$ 10,623	\$ 8,180	\$ 7,364	\$ 6,597	\$ 7,845	\$ 7,133	\$ 5,144	\$ 4,432			

Source: Internal financial statements

# HISTORICAL INCOME STATEMENTS BY DIVISION

Lexington Precision Corporation  
Rubber Group - Medical (Rock Hill, SC)  
Reported Income Statements

Exhibit A.4  
LTM Calculation

In Thousands of U.S. Dollars

	For the Fiscal Year Ended					12 Months Ended	For the 7 Months Ended	
	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	7/31/2009	7/31/2008	7/31/2009
1 Gross Sales	\$ 10,686	\$ 10,042	\$ 11,229	\$ 16,167	\$ 16,267	\$ 15,575	\$ 9,772	\$ 9,080
2 Returns	(118)	(53)	(191)	(129)	(35)	(97)	(26)	(88)
3 Discounts and Allowances	0	0	1	(110)	(29)	0	(29)	0
4 Net Sales	10,568	9,989	11,039	15,928	16,203	15,478	9,717	8,992
5 Growth Rate	n/a	-5.5%	10.5%	44.3%	1.7%	-4.5%	n/a	-7.5%
6 Material Cost	2,115	2,216	2,443	3,097	3,451	3,591	2,061	2,201
7 Direct Labor	1,529	1,430	1,639	2,152	1,967	1,522	1,336	891
8 Factory Overhead	5,125	4,909	5,785	7,492	7,065	6,496	4,105	3,536
9 Total Cost of Sales	8,769	8,555	9,867	12,741	12,483	11,609	7,502	6,628
10 Gross Profit from Operations	1,799	1,434	1,172	3,187	3,720	3,869	2,215	2,364
11 Marketing & Sales	360	314	464	385	223	282	137	196
12 General & Administrative	464	450	412	454	843	857	217	231
13 Total S&A Expenses	824	764	876	839	1,066	1,139	354	427
14 Operating Profit (Loss)	975	670	296	2,348	2,654	2,730	1,861	1,937
15 Gain (Loss) on Repurchase of Debt	0	0	0	0	0	0	0	0
16 Total Other Income (Expense)	0	0	0	0	0	0	0	0
17 EBIT	975	670	296	2,348	2,654	2,730	1,861	1,937
18 Interest Expense	0	0	0	0	0	0	0	0
19 Earnings Before Taxes	975	670	296	2,348	2,654	2,730	1,861	1,937
20 Income Taxes	0	0	0	0	0	0	0	0
21 Cumulative Effect of a Change in Accounting Principle	0	0	0	0	0	0	0	0
22 Net Income from Continuing Operations	975	670	296	2,348	2,654	2,730	1,861	1,937
23 Income (Loss) from Discontinued Operations	0	0	0	0	0	0	0	0
24 Net Income	\$ 975	\$ 670	\$ 296	\$ 2,348	\$ 2,654	\$ 2,730	\$ 1,861	\$ 1,937
25 EBIT	\$ 975	\$ 670	\$ 296	\$ 2,348	\$ 2,654	\$ 2,730	\$ 1,861	\$ 1,937
26 EBITDA	\$ 1,589	\$ 1,282	\$ 853	\$ 2,828	\$ 3,134	\$ 3,191	\$ 2,140	\$ 2,197

Source: Internal financial statements

# HISTORICAL INCOME STATEMENTS BY DIVISION

Lexington Precision Corporation  
Rubber Group - Technologies (N. Canton, OH)  
Reported Income Statements

Exhibit A.5  
LTM Calculation

In Thousands of U.S. Dollars

	For the Fiscal Year Ended						12 Months Ended 7/31/2009	For the 7 Months Ended	
	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	12/31/2009		7/31/2008	7/31/2009
1 Gross Sales	\$ 6,308	\$ 4,147	\$ 4,294	\$ 3,838	\$ 3,579	\$ 2,769	\$ 2,076	\$ 2,076	\$ 1,266
2 Returns	0	0	0	0	0	0	0	0	0
3 Discounts and Allowances	0	0	0	0	0	0	0	0	0
4 Net Sales	6,308	4,147	4,294	3,838	3,579	2,769	2,076	2,076	1,266
5 Growth Rate	n/a	-34.3%	3.5%	-10.6%	-6.7%	-22.6%	n/a	n/a	-39.0%
6 Material Cost	1,067	706	846	701	623	501	362	362	240
7 Direct Labor	1,016	684	654	649	637	508	354	354	225
8 Factory Overhead	4,234	3,221	2,947	2,642	2,692	2,378	1,546	1,546	1,232
9 Total Cost of Sales	6,317	4,611	4,447	3,992	3,952	3,387	2,262	2,262	1,597
10 Gross Profit from Operations	(9)	(464)	(153)	(154)	(373)	(618)	(186)	(186)	(431)
11 Marketing & Sales	0	0	0	0	0	0	0	0	0
12 General & Administrative	414	360	275	198	183	208	96	96	121
13 Total S&A Expenses	414	360	275	198	183	208	96	96	121
14 Operating Profit (Loss)	(423)	(824)	(428)	(352)	(556)	(826)	(282)	(282)	(552)
15 Gain (Loss) on Repurchase of Debt	0	0	0	0	0	0	0	0	0
16 Total Other Income (Expense)	0	0	0	0	0	0	0	0	0
17 EBIT	(423)	(824)	(428)	(352)	(556)	(826)	(282)	(282)	(552)
18 Interest Expense	0	0	0	0	0	0	0	0	0
19 Earnings Before Taxes	(423)	(824)	(428)	(352)	(556)	(826)	(282)	(282)	(552)
20 Income Taxes	0	0	0	0	0	0	0	0	0
21 Cumulative Effect of a Change in Accounting Principle	0	0	0	0	0	0	0	0	0
22 Net Income from Continuing Operations	(423)	(824)	(428)	(352)	(556)	(826)	(282)	(282)	(552)
23 Income (Loss) from Discontinued Operations	0	0	0	0	0	0	0	0	0
24 Net Income	(423)	(824)	(428)	(352)	(556)	(826)	(282)	(282)	(552)
25 EBIT	(423)	(824)	(428)	(352)	(556)	(826)	(282)	(282)	(552)
26 EBITDA	628	178	423	359	(69)	(398)	24	24	(305)

Source: Internal financial statements

# HISTORICAL INCOME STATEMENTS BY DIVISION

## Lexington Precision Corporation Rubber Group - Eliminations [a] Reported Income Statement

Exhibit A.6

In Thousands of U.S. Dollars

### LTM Calculation

	For the Fiscal Year Ended					12 Months Ended	For the 7 Months Ended	
	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	7/31/2009	7/31/2008	7/31/2009
1 Gross Sales	\$ (6,308)	\$ (4,147)	\$ (4,294)	\$ (3,838)	\$ (3,579)	\$ (2,769)	\$ (2,076)	\$ (1,266)
2 Returns	0	0	0	0	0	0	0	0
3 Discounts and Allowances	0	0	0	0	0	0	0	0
4 Net Sales	(6,308)	(4,147)	(4,294)	(3,838)	(3,579)	(2,769)	(2,076)	(1,266)
5 Growth Rate	n/a	-34.3%	3.5%	-10.6%	-6.7%	-22.6%	n/a	-39.0%
6 Material Cost	(1,067)	(705)	(846)	(701)	(623)	(501)	(362)	(240)
7 Direct Labor	(1,016)	(684)	(654)	(649)	(637)	(508)	(354)	(225)
8 Factory Overhead	(4,225)	(2,758)	(2,794)	(2,488)	(2,319)	(1,760)	(1,360)	(801)
9 Total Cost of Sales	(6,308)	(4,147)	(4,294)	(3,838)	(3,579)	(2,769)	(2,076)	(1,266)
10 Gross Profit from Operations	0	0	0	0	0	0	0	0
11 Marketing & Sales	0	0	0	0	0	0	0	0
12 General & Administrative	0	0	0	0	0	0	0	0
13 Total S&A Expenses	0	0	0	0	0	0	0	0
14 Operating Profit (Loss)	0	0	0	0	0	0	0	0
15 Gain (Loss) on Repurchase of Debt	0	0	0	0	0	0	0	0
16 Total Other Income (Expense)	0	0	0	0	0	0	0	0
17 EBIT	0	0	0	0	0	0	0	0
18 Interest Expense	0	0	0	0	0	0	0	0
19 Earnings Before Taxes	0	0	0	0	0	0	0	0
20 Income Taxes	0	0	0	0	0	0	0	0
21 Cumulative Effect of a Change in Accounting Principle	0	0	0	0	0	0	0	0
22 Net Income from Continuing Operations	0	0	0	0	0	0	0	0
23 Income (Loss) from Discontinued Operations	0	0	0	0	0	0	0	0
24 Net Income	0	0	0	0	0	0	0	0
25 EBIT	0	0	0	0	0	0	0	0
26 EBITDA	0	0	0	0	0	0	0	0

Source: Internal financial statements

[a] Note: Eliminations relate solely to the sale and expense items of the Technologies division.



# HISTORICAL INCOME STATEMENTS BY DIVISION

## Lexington Precision Corporation Rubber Group Consolidated Income Statements

Exhibit A.7  
LTM Calculation

In Thousands of U.S. Dollars

	For the Fiscal Year Ended					12 Months Ended	For the 7 Months Ended	
	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	7/31/2009	7/31/2008	7/31/2009
1 Gross Sales	\$ 101,210	\$ 86,951	\$ 77,617	\$ 75,646	\$ 63,120	\$ 51,770	\$ 40,929	\$ 29,579
2 Returns	(726)	(1,115)	(840)	(824)	(560)	(288)	(406)	(134)
3 Discounts and Allowances	(919)	(952)	(887)	(235)	(155)	(115)	(108)	(68)
4 Net Sales	99,565	84,884	76,090	74,587	62,405	51,367	40,415	29,377
5 Growth Rate	n/a	-14.7%	-10.4%	-2.0%	-16.3%	-17.7%	n/a	-27.3%
6 Material Cost	31,986	26,545	23,147	22,444	19,102	16,321	12,170	9,389
7 Direct Labor	11,945	9,733	8,744	8,487	6,260	4,475	4,213	2,428
8 Factory Overhead	41,526	37,870	32,881	32,108	27,079	24,112	17,085	14,118
9 Total Cost of Sales	85,457	74,148	64,772	63,039	52,441	44,908	33,468	25,935
10 Gross Profit from Operations	14,108	10,736	11,318	11,548	9,964	6,459	6,947	3,442
11 Marketing & Sales	1,231	1,098	1,060	1,184	1,135	1,258	420	543
12 General & Administrative	3,012	2,604	2,616	2,389	2,423	2,288	1,232	1,097
13 Total S&A Expenses	4,243	3,702	3,676	3,573	3,558	3,546	1,652	1,640
14 Operating Profit (Loss)	9,865	7,034	7,642	7,975	6,406	2,913	5,295	1,802
15 Gain (Loss) on Repurchase of Debt	0	0	0	0	0	0	0	0
16 Total Other Income (Expense)	0	0	0	0	0	0	0	0
17 EBIT	9,865	7,034	7,642	7,975	6,406	2,913	5,295	1,802
18 Interest Expense	0	0	0	0	0	0	0	0
19 Earnings Before Taxes	9,865	7,034	7,642	7,975	6,406	2,913	5,295	1,802
20 Income Taxes	0	0	0	0	0	0	0	0
21 Cumulative Effect of a Change in Accounting Principle	0	0	0	0	0	0	0	0
22 Net Income from Continuing Operations	9,865	7,034	7,642	7,975	6,406	2,913	5,295	1,802
23 Income (Loss) from Discontinued Operations	0	0	0	0	0	0	0	0
24 Net Income	9,865	7,034	7,642	7,975	6,406	2,913	5,295	1,802
25 EBIT	9,865	7,034	7,642	7,975	6,406	2,913	5,295	1,802
26 EBITDA	16,794	14,260	14,097	13,702	11,152	7,294	8,113	4,255

Source: Internal financial statements

# HISTORICAL INCOME STATEMENTS BY DIVISION

**Lexington Precision Corporation  
Metals Group Consolidated  
Reported Income Statements**

**Exhibit A.8**  
**LTM Calculation**

*In Thousands of U.S. Dollars*

	For the Fiscal Year Ended					12 Months Ended	For the 7 Months Ended	
	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	7/31/2009	7/31/2008	7/31/2009
1 Gross Sales	\$ 11,012	\$ 12,156	\$ 11,962	\$ 14,055	\$ 10,804	\$ 8,967	\$ 6,889	\$ 5,052
2 Returns	(69)	(175)	(153)	(198)	(34)	(21)	(31)	(18)
3 Discounts and Allowances	(155)	(23)	2	(36)	(19)	(13)	(11)	(5)
4 Net Sales	<u>10,788</u>	<u>11,958</u>	<u>11,811</u>	<u>13,821</u>	<u>10,751</u>	<u>8,933</u>	<u>6,847</u>	<u>5,029</u>
5 Growth Rate	n/a	10.8%	-1.2%	17.0%	-22.2%	-16.9%	n/a	-26.6%
6 Material Cost	4,206	4,416	4,650	5,013	4,133	3,874	2,501	2,242
7 Direct Labor	1,696	1,704	1,674	1,990	1,492	1,164	927	599
8 Factory Overhead	6,945	5,430	6,063	6,487	5,357	4,965	3,196	2,804
9 Total Cost of Sales	<u>12,847</u>	<u>11,550</u>	<u>12,387</u>	<u>13,490</u>	<u>10,982</u>	<u>10,003</u>	<u>6,624</u>	<u>5,645</u>
10 Gross Profit from Operations	<u>(2,059)</u>	<u>408</u>	<u>(576)</u>	<u>331</u>	<u>(231)</u>	<u>(1,070)</u>	<u>223</u>	<u>(616)</u>
11 Marketing & Sales	252	372	365	302	309	225	176	92
12 General & Administrative	477	351	304	221	238	201	141	104
13 Total S&A Expenses	<u>729</u>	<u>723</u>	<u>669</u>	<u>523</u>	<u>547</u>	<u>426</u>	<u>317</u>	<u>196</u>
14 Operating Profit (Loss)	<u>(2,788)</u>	<u>(315)</u>	<u>(1,245)</u>	<u>(192)</u>	<u>(778)</u>	<u>(1,496)</u>	<u>(94)</u>	<u>(812)</u>
15 Gain (Loss) on Repurchase of Debt	0	0	0	0	0	0	0	0
16 Total Other Income (Expense)	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
17 EBIT	<u>(2,788)</u>	<u>(315)</u>	<u>(1,245)</u>	<u>(192)</u>	<u>(778)</u>	<u>(1,496)</u>	<u>(94)</u>	<u>(812)</u>
18 Interest Expense	0	0	0	0	0	0	0	0
19 Earnings Before Taxes	<u>(2,788)</u>	<u>(315)</u>	<u>(1,245)</u>	<u>(192)</u>	<u>(778)</u>	<u>(1,496)</u>	<u>(94)</u>	<u>(812)</u>
20 Income Taxes	0	0	0	0	0	0	0	0
21 Cumulative Effect of a Change in Accounting Principle	0	0	0	0	0	0	0	0
22 Net Income from Continuing Operations	<u>(2,788)</u>	<u>(315)</u>	<u>(1,245)</u>	<u>(192)</u>	<u>(778)</u>	<u>(1,496)</u>	<u>(94)</u>	<u>(812)</u>
23 Income (Loss) from Discontinued Operations	<u>(2,967)</u>	<u>644</u>	<u>0</u>	<u>0</u>	<u>(162)</u>	<u>(129)</u>	<u>(72)</u>	<u>(39)</u>
24 Net Income	<u>\$ (5,755)</u>	<u>\$ 329</u>	<u>\$ (1,245)</u>	<u>\$ (192)</u>	<u>\$ (940)</u>	<u>\$ (1,625)</u>	<u>\$ (166)</u>	<u>\$ (851)</u>
25 EBIT	<u>\$ (2,788)</u>	<u>\$ (315)</u>	<u>\$ (1,245)</u>	<u>\$ (192)</u>	<u>\$ (778)</u>	<u>\$ (1,496)</u>	<u>\$ (94)</u>	<u>\$ (812)</u>
26 EBITDA	<u>\$ (1,312)</u>	<u>\$ 823</u>	<u>\$ (425)</u>	<u>\$ 490</u>	<u>\$ (242)</u>	<u>\$ (1,026)</u>	<u>\$ 239</u>	<u>\$ (545)</u>

Source: Internal financial statements

# HISTORICAL INCOME STATEMENTS BY DIVISION

## Lexington Precision Corporation Corporate Overhead (New York, NY) Reported Income Statements

Exhibit A.9  
LTM Calculation

In Thousands of U.S. Dollars

	For the Fiscal Year Ended						12 Months Ended 7/31/2009	For the 7 Months Ended	
	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	12/31/2009	7/31/2009	7/31/2008	7/31/2009
1 Gross Sales	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
2 Returns	0	0	0	0	0	0	0	0	0
3 Discounts and Allowances	0	0	0	0	0	0	0	0	0
4 Net Sales	0	0	0	0	0	0	0	0	0
5 Growth Rate	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6 Material Cost	0	0	0	0	0	0	0	0	0
7 Direct Labor	0	0	0	0	0	0	0	0	0
8 Factory Overhead	0	0	0	0	0	0	0	0	0
9 Total Cost of Sales	0	0	0	0	0	0	0	0	0
10 Gross Profit from Operations	0	0	0	0	0	0	0	0	0
11 Marketing & Sales	0	0	0	0	0	0	0	0	0
12 General & Administrative	2,411	2,322	2,313	3,108	7,413	7,241	4,294	4,122	4,122
13 Total S&A Expenses	2,411	2,322	2,313	3,108	7,413	7,241	4,294	4,122	4,122
14 Operating Profit (Loss)	(2,411)	(2,322)	(2,313)	(3,108)	(7,413)	(7,241)	(4,294)	(4,122)	(4,122)
15 Gain (Loss) on Repurchase of Debt	8,598	77	0	0	0	0	0	0	0
16 Total Other Income (Expense)	8,598	77	0	0	0	0	0	0	0
17 EBIT	6,187	(2,245)	(2,313)	(3,108)	(7,413)	(7,241)	(4,294)	(4,122)	(4,122)
18 Interest Expense	(8,903)	(9,200)	(10,943)	(11,339)	(8,609)	(7,609)	(5,336)	(4,336)	(4,336)
19 Earnings Before Taxes	(2,716)	(11,445)	(13,256)	(14,447)	(16,022)	(14,850)	(9,630)	(8,458)	(8,458)
20 Income Taxes	196	299	(18)	(6)	(48)	(38)	(31)	(21)	(21)
21 Cumulative Effect of a Change in Accounting Principle	0	0	0	0	0	0	0	0	0
22 Net Income from Continuing Operations	(2,520)	(11,146)	(13,274)	(14,453)	(16,070)	(14,888)	(9,661)	(8,479)	(8,479)
23 Income (Loss) from Discontinued Operations	0	0	0	0	0	0	0	0	0
24 Net Income	\$ (2,520)	\$ (11,146)	\$ (13,274)	\$ (14,453)	\$ (16,070)	\$ (14,888)	\$ (9,661)	\$ (8,479)	\$ (8,479)
25 EBIT	\$ 6,187	\$ (2,245)	\$ (2,313)	\$ (3,108)	\$ (7,413)	\$ (7,241)	\$ (4,294)	\$ (4,122)	\$ (4,122)
26 EBITDA	\$ 6,226	\$ (2,235)	\$ (2,293)	\$ (3,080)	\$ (7,362)	\$ (7,188)	\$ (4,265)	\$ (4,091)	\$ (4,091)

Source: Internal financial statements